

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 6, 2004

REGISTRATION NO.: 24612

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$3,100,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land for school purposes, building additions to and repairing,
renovating and improving existing school buildings and facilities and
furnishing and equipping the same

Rate of Interest	Amount	Maturity
2.500%	\$ 110,000.00	03/01/2006
2.600%	200,000.00	03/01/2007
3.000%	200,000.00	03/01/2008
3.100%	100,000.00	03/01/2009
3.500%	100,000.00	03/01/2011
3.750%	100,000.00	03/01/2012
4.000%	205,000.00	03/01/2013
4.000%	300,000.00	03/01/2014
5.250%	300,000.00	03/01/2015
5.250%	300,000.00	03/01/2016
5.250%	300,000.00	03/01/2017
5.250%	400,000.00	03/01/2018
5.250%	485,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,193,011.10

INTEREST RATE: 4.4120%

ASSESSED VALUATION: \$171,567,916

INDEBTEDNESS: (Including this issue) \$16,670,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,191 No...851

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable